

TRAFFIC ORIGINATED

CARLOADS

WEEK 27 ENDING JULY 9, 2011

MAJOR U.S. RAILROADS

By commodity	2011	2010	% Change
Grain	18,114	20,230	-10.5%
Farm products ex. grain	703	681	3.2%
Metallic Ores	9,499	7,728	22.9%
Coal	101,860	114,785	-11.3%
Crushed stone/sand/gravel	16,110	15,308	5.2%
Nonmetallic minerals	5,353	5,349	0.1%
Grain mill products	9,021	9,318	-3.2%
Food & kindred products	5,107	5,159	-1.0%
Primary forest products	1,316	1,293	1.8%
Lumber & wood products	2,291	2,041	12.2%
Pulp, paper & other	6,220	5,853	6.3%
Chemicals	27,949	25,875	8.0%
Petroleum products	6,214	6,077	2.3%
Stone, clay, and glass	6,991	6,298	11.0%
Coke	3,645	3,682	-1.0%
Metals & products	8,420	7,535	11.7%
Motor vehicles & equip.	7,235	7,667	-5.6%
Iron & Steel Scrap	3,140	2,370	32.5%
Waste & nonferrous scrap	2,797	3,335	-16.1%
All other carloads	3,589	3,133	14.6%
TOTAL cars loaded	245,574	253,717	-3.2%

CANADIAN RAILROADS

All commodities	71,793	69,735	3.0%
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MEXICAN RAILROADS

All commodities	13,008	11,353	14.6%
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U.S. TOTAL	27 weeks: 7,784,801	% change from 2010: 2.5%
CANADIAN TOTAL	27 weeks: 1,996,473	% change from 2010: 2.3%
MEXICAN TOTAL	27 weeks: 385,374	% change from 2010: 4.4%
NORTH AMERICAN TOTAL	27 weeks: 10,166,648	% change from 2010: 2.5%

INTERMODAL

WEEK 27 ENDING JULY 9, 2011

U.S. RAILROADS

Trailers	26,719	27,962	-4.4%
Containers	165,900	164,992	0.6%
Total units	192,619	192,994	-0.2%

CANADIAN RAILROADS

Trailers	1,557	1,572	-1.0%
Containers	45,469	48,153	-5.6%
Total units	47,026	49,725	-5.4%

MEXICAN RAILROADS

Trailers	4	0	-
Containers	8,798	4,782	84.0%
Total units	8,802	4,782	84.0%

U.S. TOTAL	27 weeks: 6,048,752	% change from 2010: 7.5%
CANADIAN TOTAL	27 weeks: 1,261,670	% change from 2010: 2.2%
MEXICAN TOTAL	27 weeks: 210,651	% change from 2010: 21.5%
NORTH AMERICAN TOTAL	27 weeks: 7,521,073	% change from 2010: 6.9%

Estimated ton-miles (billions), U.S. Class I railroads

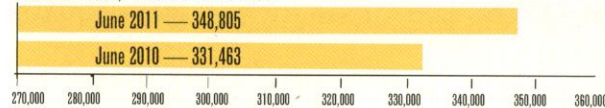
	2011	2010	% Change
Week 27	28.3	29.0	-2.4%
Total Weeks 1-27	870.6	840.3	3.6%

Source: Weekly Railroad Traffic, Association of American Railroads

Short line and regional traffic index

Carloads, by commodity	Carloads originated June '11	Carloads originated June '10	% Change
Chemicals	40,695	37,988	7.1%
Coal	18,498	18,064	-3.3%
Crushed stone, sand, and gravel	24,638	22,922	7.5%
Food and kindred products	12,503	12,648	-1.1%
Grain	24,085	23,578	2.2%
Grain mill products	7,308	7,377	-0.9%
Lumber and wood products	8,527	7,544	13.0%
Metallic ores	6,358	3,923	62.1%
Metals and products	20,819	23,612	-11.8%
Motor vehicles and equipment	8,934	8,131	9.9%
Nonmetallic minerals	2,454	2,185	12.3%
Petroleum products	1,908	1,914	-0.3%
Pulp, paper, and allied products	18,157	19,184	-5.4%
Stone, clay, and glass products	13,014	13,013	0.0%
Trailers/containers	38,231	38,783	-1.4%
Waste and scrap materials	11,435	10,638	7.5%
All other carloads	91,241	79,959	14.1%

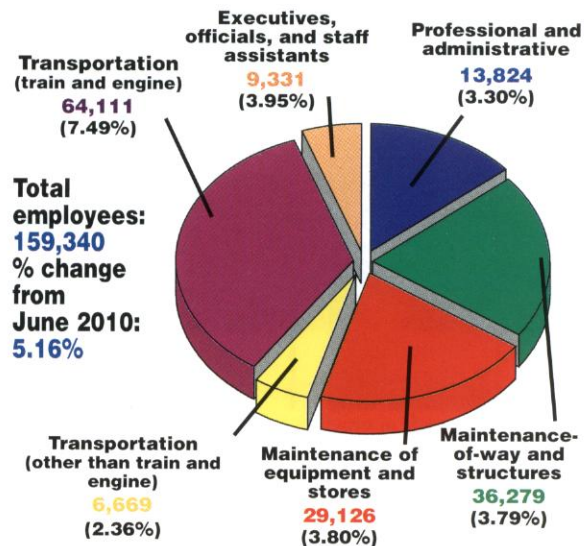
Total carloads, June 2011 vs. 2010



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Railroad employment, Class I linehaul carriers, June 2011

(% change from June 2010)

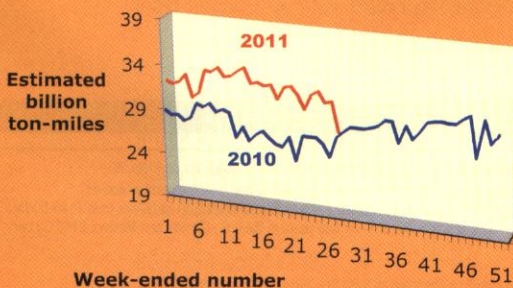


Source: Surface Transportation Board

Employment maintains steady gains

Employment numbers released by the Surface Transportation Board show Class I railroads continued to add personnel in June, measured both against year-ago levels and that of the previous month. Total employment in mid-June of 159,350 was up 5.16% from levels of a year ago, and up 1.15% from May. Transportation (train and engine) employment led the pack, rising to 64,111 in mid-June, up a healthy 7.49% from a year ago and up 1.64% from May 2011.

Rail freight traffic trends, U.S. Class I railroads



Week ended July 9, 2011: 28.3 BILLION